



## Home Projects

### Wells Fargo Retail Financing Services

### HVAC financing for your Residential Customers

#### Dealer Program Enrollment Instructions

1. Go to [www.carrierenterprise.com](http://www.carrierenterprise.com)
2. Look for the Financing Program Link
3. Open the link and a Wells Fargo Application will appear
4. Complete and print application
5. Gather the required information
  - a. Copy of your Contractor License
  - b. Copy of a voided Business Check
6. Carefully read and sign the General Merchant Agreement
7. Fax the required pages to Wells Fargo at 1-877-279-4548
8. Once approved you will receive two emails containing:
  - a. Your Merchant ID
  - b. Your system-generated password
9. Once these are received, follow the instructions and create your own sign on and password
10. In a few days, a package of supplies will arrive via US Mail containing the following materials:
  - a. Applications
  - b. Charge Slips
  - c. All relevant paperwork
  - d. Marketing materials
  - e. Credit Card Act disclosures
  - f. Completion Certificates (TX Only)
11. For questions contact:
  - a. Wells Fargo Client Services at 1-800-374-5492
  - b. Your Territory Manager