FURNACE HEAT EXCHANGER CLAIM OPTIONS & GUIDE

For serials that fall within:

SERIAL NOMENCLATURE - Deciphering Date of Manufacture

2	9	9	3	Α	0	0	0	1	-	5	1	1	1	Х	Х	Х	Х	Х	Х	Х
WEEK YEAR		R							WE	EK	YEA	٨R								

QUALIFYING FURNACE MODELS:

Bryant: 340A, 340M, 345M, 350A, 350M, 351D, 352A, 352M, 353A, 353B, 353M, 355A, 355B, 355C, 355M

Carrier: 58 series MCA, MCB, MEC, MSA, MTA, MTB, MVB, MVC, MVP, MXA, MXB, UVB

Payne: 490A, PG9M, PG9UAA

Heat Exchanger Option Chart (all programs)Page 1
REPLACE HEAT EXCHANGERS – CLAIMING INSTRUCTIONS
Bulletin Claim SMB090024A (within 20 years of install, Serials 2003 – Week 18, 2008) - Secondary and all other components (primaries claimed separate)Page 2
Primary heat exchangers claimed on a standard warranty claim
Standard Warranty Claim (within 20 years of install, Serials Week 19, 2008 – Week 51, 2011)Pages 4 & 5
REPLACE FURNACE – CLAIMING INSTRUCTIONS
Bulletin Claim SMB090024B (within 20 years of install, Serials 2003 – Week 51, 2011)Page 6
Bulletin Claim DSB19-0022 (within 15 years of install, Serials 2008 – Week 51, 2011)Page 7
Dealer Furnace Trade in Program (within 20 years of install, Serials 2003 – Week 51, 2011)Page 8
OTHER INFORMATION
Furnace Inspection Report
How to attach a claim to the ReportPage 10
For more detailed information, please refer to each bulletin above that is posted on HVAC Partners or contact our CE Canada Warranty Hotline 1-855-304-1895.

Heat Exchanger Options

			The programs below are only for uni For units installed more t WITHIN 20 YEARS OF INSTALL											; b or i	ts ha	w an	ith 20	nin D ve	2 ec	0 y ars	е . r	ars 10	s n Ia	na bo	xi u	mı r p	ım ro	n o ar	of t an	he 1s	ins app	tall lv.	lat	ior	n d	ate	2.														
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												_																																							
WARRANTY PROCESSING NOTES	Rullatin Alaim SMR00004A analias		 Frimary mean exchanger (in replaced) Submit - Stakin App 		secondary claim is submitted.	 Standard parts only coverage (no labour). 	Secondary Heat Evaluates		Cigimed on a <u>butterin warranty cigim</u> (SMBU70024A).	 Include Secondary with the Coupling Box Kit, Cold Spot 	Baffle, Cell Inlet & Outlet Panels.		rans reimoursement + \$400.70 japour.	 The furnace inspection certificate (must be completed & 	attached to the claim).	One Strudard warranky claim (Primary & Secondary combined).		The tollowing are important changes to be made to your claim to	receive the labour credit in addition to the parts credit:	 Secondary Heat Exchanger MUST be marked as the 	CAUSAL part & the Labour Repair type MUST be changed	to "Secondary Heat Exchanger".	• The furnace inspection certificate must be completed $\&$		- Estar A 0 hours in the labour soution Both with human of t	 Enter 4.0 nours in the Idpour section Farts reimpursement + 	\$438.75 labour.	REPLACING THE ENTIRE FURNACE:	Elimona Obanda Olit - Dona in Sanina Ranch	 Furnace Criange OU = Done in service perion Buillatin Chrim (MB0000/8 to zervice \$428.75 tohour \$ 		\$2/U.UU service material credit (101al \$/U6./2).	Cannot be combined with the Dealer Furnace Irade in Frogram.	Available to Carrier & Bryant Dealers only. This rebate is not done	on Service Bench - these are claimed on the following marketing	sites:	New Carrier Furnace, claim on: www.carrierincentives.com.	 New Broot Elimone claim on www havepromotions com 	Declars will receive monthly reimbursement from CE Connots control	accumulated form for all alaims without an in which more that Trade.	accompared to the original sources and the more than the source of the program.	Unit Exchange claim done in Service Bench. Bullefin #	SMB190022	New unit model/serial/invoice aets entered in Service Details	section of claim.		Example: An approved fumace is purchased for \$2300. The	warranty credit will be \$1500. (\$2300 - \$800 = \$1500)	Important : Corrier/Royant equivalents allowed ichange in size	allowed, but no equipment upgrades are allowed. Any other	upgrade, the Dealer Trade-in Allowance Program can be utilized.
RESULT	וונסכנו	T		heat exchanger and is reimbursed for	all associated heat exchanger parts+	receives \$438.75 labour credit for the	secondary heat evoluances										- - - F	The dealer replaces the secondary	heat exchanger and is reimbursed for	all associated heat exchanger parts +	receives \$438.75 labour credit for the	secondarv heat exchanger.						The dealer replaces furnace and is	credited \$270 towards the new	frimane + \$438.75 for labour Tictal		(c/.00/t		This program is available to Carrier &	Bryant Dealers only.	NEW: Effective October 1, 2022,	Carrier will no Ionaer issue pre-paid	cords to be sent to the consumer All	Euroce Trade In allowances should	he movided to the homeowner as an	instant rebate off invoice.		Dealer purchases a	auditivina/approved furnace at	regular price.	Refer to the Matrix in bulletin DSB19-	0022.	Submit a Bulletin claim in Service	Bench and receive a credit for	turnace price paid LESS \$600.	
SERIAL/PARAMETERS		401 - 11 - 1 - 1 - 1 - 1 - 1		week of 2000 tollow	SMB090024A.		**Important to all allfy		must have been	installed in 2001 or	later to be within the		ZU-years.					Senals between:		19th week of 2008	to	51# week of 2011							CEPIALS LIP TO WEEK			3MBUYUU24B			DEALER FURNACE	TRADE IN - DEALERS	ONLY	Bafar to Darilar	Neici to vegici Ucadhack far	alinibility datas B	deadlines.		SERIALS UP TO WEEK	51. 2011 FOLLOW	DSB19-0022. BULLETIN	# ON CLAIM:	SMB190022				
OPTIONS												DCDI ACC TUC		SECONDARY	HEAT	FXCHANGER			SMB090024A															NEW	FURNACE								NEW	FURNACE		SMB190022					
INSTALL DATE										WITHIN 20 YEARS OF INSTALL	DATE			*Must check entitlement	screen for installation date. If	the unit is not redistered.		assume the Install date is b	weeks after the factory ship	date (available on the	entitlement screen.)			DECIPHERING SERIAL #'S			1 8 0 8 A 9 9 9 9 9		}		WEEK YEAR											WITHIN 15 YEARS OF INSTALL	DATE		**Must check entitlement	screen for installation date. If	the unit is not registered,	assume the install date is 6	weeks after the factory ship	date (available on the entitlement screen 1	

SECONDARY within Serial Number Range SMB090024A

Important Note: If there are primary heat exchangers – these cannot be entered on a bulletin claim. Please claim primaries first, on a separate standard warranty claim (page 3).

SERVICEBENCH					Classic UI ca	11.570 14
IE CLAIMS CONTRACTS	REGISTRATIONS REPO	RTS ADMIN			- Mi	
RRANTY CLAIM						
				Claim Number		
				Account Number Claim Status		
				Claim Date		
				Payment Type		
				Date Approved		
roval Code * Approval Text		Il yeaw Attachmente II				
ice Administrator Information section ranty Policy Code: CP20 Par	1 Multiplier: .326					
Plan ID: Review Items			Plan Type:			
Claims for this part require review. Mfr review all claims for this builistin						
Distributor review all claims for this bulletin.						
Manufacturer			Participation of the second	A TANAN A ANALY MANA	- Control [2]	
Distributor 493	879088 - Canada Distribution, Mi	ssissauga, LE	Distributor Location	60380 - Canada Distributio	n, Mississauga, LE	(* 1
Reference Number CR	G4KJ6WG	ranty type: Bulletin	matilities Fouriement			
Serial Number 12	02A10433	rancy type. Dullean	Stock Unit			
Warranty Type * Bu	lletin 🖉		Unit Installed/Startup Date	05/20/2002		
Fail Date* 03/2 Optional Contract Number Builetin/Authorization Number SME the unit has been replaced fill in the New M	B/2014 Enter Bu	ulletin number	Repair Date *	03/31/2014	REPAIR DATE **must be within 9	0 days of c
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PRIMARY HEAT EXCHANGER

OME	CLAIMS CONTR.	ACTS REGISTRATIONS	REPORTS ADMIN		
				Claim Number	
				Account Number	
				Claim Status	
				Claim Date	
				Date Date	
				Payment Type	
				Amount Approved	
				Date Approved	
pproval	Code * Approval Text				
ervice A	dministrator Information	section			
Varranty I	Policy Code: CP20	Part Multiplier: .328			
	Plan ID:		Plan Type:		

	Manufacturer	LITC - United Technologies Corner	ration		
	Dealer		Dealer Location		H .
	Distributor	493879088 - Canada Distribution, Mississauga, LE	Distributor Location	60380 - Canada Distribution, Mississauga, LE	l.
	Reference Number	CLAIM239965			
	Model Number*	58MTA060-F-1-12	📖 Competitive Equipment		
	Serial Number	2405A01177	SELECT. Stock Unit		
	Warranty Tupe *	Standard Warranty	SELECT. Startup Date	08/30/2005	
	warranty type				



PRIMARY and SECONDARY HEAT EXCHANGER

Serial Number Range Week 19, 2008 – Week 51, 2011

8	SERVICEB	ENCH			I State		Classic	: UI calt57	n Help
ном	E CLAIMS	CONTRACTS	REGISTRATIONS	REPORTS	ADMIN				
Appro	wal Code * App	roval Text				Cli Acce Claim Sub Pa Amour Dat	alm Number Unt Number Claim Status Claim Date mitted Date Date Paid yment Type nt Approved ie Approved		
Servic Warra	e Administrator I nty Policy Code: C	nformation section P20 Part M Plan ID:	uttiplier: .328			Plan Type:			
	Ma	Dealer Distributor	United Technologies Corp	oration					
	Referen Mod Ser	ce Number CLAIM el Number 58MT. Ial Number 24054	4239665 A060-F-112 A01177	SELECT	Competitive	Equ <mark>i</mark> pment Stock Unit			
NEV	Warr	ANTY TYPE * Stand	ard Warranty 💌	STANDAR	D	tartup Date 08/30/20	005		
SERVICE D	CUSTOMER INF	ORMATION SHO	JLD AUTOPOPULATE FI	ROM ENTITELEN	MENT SCREE	EN. IF UNIT NOT RE	EGISTERED YET – CC	OMPLETE THIS SECT	ION
***** If the I	Bu unit has been replaced fill	Fail Dat Optional Contract Numb Iletin/Authorization Numb in the New Model and Seri	e* [02/03/2016]	FAIL & RE **REPAIF	EPAIR DATE: R must be w	5 ithin 90 days of cla	aim 🗌	Repair Date * 02/0	3/2016
- [Ri DO NO	Replacement Model Numb aplacement Invoice Numb F ENTER ANY BULLE	er		Ca	an Claim togethe EX, Cold Spot Ba	er: Primary HEX, iffle, Cell Inlet Pa	Secondary Con Inel and Cell Out	densing let Panel
? Causal Part	Failed Part Failed Quantity Part No	Failec umber Serial	Part Failed Part Number Install Date	? Compet Part	IN Rej Itor Par fu Qu	PORTANT: The cou mbers "outside ran mace.	pling box is no long ge″ unless there is r	er a warrantied ite remaining parts wa	m for serial rranty on the
	3 32072	3-751			3	320723-751	HEAT EXCHANGER KIT		8553456-00
	1 33053	9-752			1	330539-752	COUPLING BOX KIT		8553456-00
	Claim Error: NONE	D-753 DO NO	L QTY, PART NUMBER	R & INVOICE #	ŧ. RIAL 1	320720-753	CELL PANEL KIT(INLET		8553456-00
	Claim Error: NONE	1-752	andary MUST ha mar		1	330541-752	CELL PANEL KIT		8553456-00
	Claim Error: NONE	7-751 Seco	or labour will no	it pay out.	part	334357-751	COND HEAT EXCH		8553456-00
	Claim Error: NONE								

.... continued from previous page.





SMB090024B – FURNACE CHANGE OUT

WARRANTY CLAIM

		Claim Number Account Number	
		Claim Date Claim Submitted Date	
II View Comment	s !!	Amount Approved	
Manufacturer		Dealer Location	
Distributor	D	stributor Location	_
Reference Number			
Serial Number 2001410814	Com	Stock Unit	
Warranty Type * Bulletin V		Ialled/Startup Date 09/01/2001	
***** Hit the SAVE key to auto populate the unit registration information			
CUSTOMER INFORMATION			
Company Name		Last Name McCuarria	
Address Line 1* 232 Nottingham Road NW		Address Line 2	
City, State/Province, Postal Code* Calgary AB	T2K5N5		
Country * CANADA V			
Phone 1 5873490255		Phone 2	
Application Type Owner Occupied Residential	Original	Equipment Owner YES 🗸	
THIS SECTION SHOULD AUTO-POPULATE FRO	OM ENTITLEMENT SCREEN. IF UNIT NOT	REGISTERED YET – COMPLETE THIS SECTION.	
SERVICE DETAIL INFORMATION Fail Date* [01/10/2016]		Renair Date * 01/11/2016	
Optional Contract Number	REPAIR DATES		
Bulletin/Authorization Number SMB090024B **REP	AIR must be within 90 days of claim	dit Card Payment	
Replacement Invoice Number	Replace Rep	ment Serial Number	
Replacement Disposition SMB090	0024B	splacement Mark Up	
Number of Part Lines	requested r	ppacement Annount	
Railed Part Failed Failed Part Failed Part Com Serial Number Install Date Com	petitor Replaced Replaced Replaced February Part Quantity Part Number Part Description 9	Replaced Replaced Part Unit Part Part Part Part Unit Part Part Senal Invoice Disposition Price Mark Up Price Ext	xtended
		lumber Number	
NO	THING ENTERED IN THIS SECTION.		
QUALITY INFORMATION Model Location Basement		Euroace Orientation Uniform	
Gas Furnace Fuel Natural gas			
Labor Repair Type* NO DOA LABOR	NO DOA LABOUR	Component Code L100	
What was found to be wrong? What was done to repair unit or correct problem? Furnase would not continue to run Heatt Exchangers were broken			
Defect Code L105 - Inspection	SELECT DEFECT CODE		
	Item	Requested	
	Total Parte	 	<u>\$0.00</u>
	IMPORTANT	4.0 HOURS	
	Replacement Model:		
	Replacement Serial Number		
New Comment	Replacement Invoice #		
	SAVE		
	Diagnostic Hours		
	Diagnostic Amount Admin Allowance Amoun	t	
	Handling Fee		
NEW NEW-SAME CUSTOMER SAVE DELETE CLAIM	SUBMIT PRINT		
	SAVE & THEN A	ттасн	
	FURNACE INSPECTION BEFORE YOU S	DN REPORT. UBMIT	

DSB19-0022 – \$800 Buy in Program

Always Start on the Entitlement Screen

The Distributor must enter the claim into Service Bench®.

In order to confirm warranty coverage you will use Entitlement.

- Whether you are confirming warranty or starting a new claim, <u>ALWAYS</u> start by clicking on the Entitlement link on the ServiceBench® Main
- Click on the Check Mark to select UTC as the manufacturer. <u>Note</u>: In the near future this will be changed to "Carrier Corporation". Clicking on the Check Mark brings you to the Entitlement Search
- Enter just the **Serial Number** and hit "enter" or click on the SEARCH ENTITLEMENT of your screen)



Claim Entry

Note:

Dealer must refer to bulletin DSB19-0022 for the chart with equivalent replacement furnace detail. No equipment upgrades are allowed with this program.

- Select Bulletin for Warranty Type. Note: ServiceBench® will automatically change thisto Warranty Type of "Unit Exchange" once the Replacement Model Number and Serial Number fields have been filled in. Enter the Unit Installed Startup Date. Complete the
- EQUIPMENT INSTALLATION **INFORMATION** section if the serial number wasn't registered. Enter the Fail Date.
- Enter the Repair Date.
- Enter the Bulletin
 - Number SMB190022 (do not include the dash).
- Enter the "approved" replacement model.
- **Enterthe serial** number.
- Enter invoice number.

Note: The furnace inspection certificate must be attached to the Claim in ServiceBench®.



SERVICEBENCH

Product History

vice Administrato

Model Number

Serial Number*

I+ First Name

0+ Last Name

= Phone Service Contract Numb United Technologies Corporat 58MCA080---1--12

0101A00554

Number of Part Lines NOTE:

Replacement Model Number

Replacement Invoice Number

Replacement Disposition

Replacement Approved A

Equip

Customer pays an \$800 unit replacement "buy-in". (Along with all other negotiated costs this is paid directly to the dealer by the consumer.)

13

59SC28080S17--16

XXXXXXXX

* After claim is submitted, the dealer's credit for new unit is adjusted by the Distributor, less \$800 "buy-in" funds.

Replacement Serial Number

Replacement Unit Price

Replacement Mark Up

sted Repla

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Dealer Furnace Trade in Program

This is not a warranty program and is not claimed through Service Bench. Please refer to the current Dealer Furnace Trade in Allowance Dealer Handbook available through your account manager or the marketing department.

This program is available to Carrier & Bryant Dealers only. These are claimed on the following marketing sites:

	New Carrier Furnace
Claim on:	claim on: <u>www.carrierincentives.com</u>
Replacement Furnaces:	59TP6\$700 CDN 59TN6\$800 CDN 59MN7\$900 CDN
Carrier Program Support/Resources	Contact your CE Account Manager or Carrier Expert Central at (800) 946-2930

	New Bryant Furnace									
Claim on:	www.bryantpromotions.com									
Replacement furnaces:	926T\$700 CDN 986T\$800 CDN 987M\$900 CDN									
Bryant Program Support/Resources	Contact your CE Account Manager or Bryant Solution Center at (888) 994-7237									

90% Furnace S	Secon	dary Heat E	xchan	ger Inspe	ction Certific	ate	
CLAIM # (if applicable)							
**Customer Name							
**Customer Address							
**Customer Phone #							
**Model Number			**Seria	al Number			
	C	ombustion [•]	Test Cl	necklist	_		
**CO reading - Requi	red if	4					ppm
furnace is operational							
Excess air level							%
Installation Che	cklist	- check all	areas	examined	per SMB09-	0022	
Venting	Cor	ndensate Drai	in	Pressu	re Switch Hose	es	
Start-up	Pro	pane Conver	sion	Therm	nostat Set Up		
Safety Control Check	Acc	cessories		Propa	ne Conversion		
Maintenance Items -	- chec	k all items	cleane	d or exan	nined per SM	B09-0	022
Air Filter(s)	Blo	wer Motor/W	/heel	Burne	rs/Igniter		
Primary Heat Exchanger	Sec	condary Heat		Electr	ical Connection	IS	
	Exc	hanger					
Other Tubing/Hoses							
After installation a	nd ma	aintenance i	tems o	orrected	- Combustio	n rete	st
CO reading (2 nd) test						P	opm
Excess air level (2 nd) test						9	%
Visual	Inspe	ction of Sec	condar	y Heat Ex	changer		
**Observations from visua	l inspe	ction of heat	exchan	ger			
If furnace is replaced pro	ovide r	eplacement	model	and serial	number		
Model Number			**Seri	al Number			
••Dealer Name/ Dealer	Numb	ber					
**Technician Name (Pr	int)						
**Technician Signature	•						
I certify that the secondary heat exchan failure was deemed imminent based on	ger in this observati	unit failed or that ions documented in					
this inspection certificate.					at Deserve	Presi	A Field

HOW TO ATTACH A DOCUMENT TO A CLAIM

- 1. While in claim click on Manage Attachments (On the top of claim page)
- 2. Click on Create New (At the bottom of your claim page)
- 3. Click Choose File (Select the file from your computer)
- 4. Click **Save** (At the bottom of your claim page)
- 5. Click Edit Claim (On the top of claim page)
- 6. Click **Submit** (At the bottom of your claim page)

KEY CLAIMING TIPS TO REMEMBER:

- Claims must be filed within 90 days of the repair date.
- Check entitlement to see the warranty coverage and the time parameters.
- Claims for parts purchased on a COD BRANCH House Account cannot be entered by the dealer/contractor. These must be entered by the branch or the warranty department.
- No labour can be claimed for parts purchased on a branch COD House account. For labour to be paid, the parts must be purchased from a customer assigned COD account.
- **<u>ALWAYS</u>** start your claim from the ENTITLEMENT screen
- Have all the required information available when entering a claim (i.e., invoice for replacement parts)
- Follow Up on Service Bench AFTER a claim is processed to confirm the status of your claim has been approved.
- COD accounts must check the CREDIT CARD PAYMENT BOX in the claims "Service Details Section", to receive the warranty credit reimbursed to a credit card.
- For assistance or questions, please CALL the WARRANTY HOTLINE (Canada) 1-855-304-1895.