



Please complete and return by email to:
Hom.creditapps@homans.com
 Or fax to: **978-527-0617**
 If you have any questions, please call the
 Credit Dept. directly at: **978-988-9692**

**CARRIER ENTERPRISE NORTHEAST, LLC
 DBA - HOMANS ASSOCIATES
 CUSTOMER SET UP FORM**

Company Name: _____

Accounts Payable Contact:

Name: _____

Phone: _____ Ext. _____

A/P Email Address: _____

Check the Homans store location nearest you:

- | | | | |
|---|---|--|---------------------------------------|
| <input type="checkbox"/> Auburn, MA | <input type="checkbox"/> Southborough, MA | <input type="checkbox"/> Williston, VT | <input type="checkbox"/> Latham, NY |
| <input type="checkbox"/> Braintree, MA | <input type="checkbox"/> Wilmington, MA | <input type="checkbox"/> Wallingford, CT | <input type="checkbox"/> Syracuse, NY |
| <input type="checkbox"/> Fall River, MA | <input type="checkbox"/> Manchester, NH | <input type="checkbox"/> Hampden, ME | |
| <input type="checkbox"/> South Yarmouth, MA | <input type="checkbox"/> Pawtucket, RI | <input type="checkbox"/> Portland, ME | |
| <input type="checkbox"/> Medford, MA | <input type="checkbox"/> Warwick, RI | <input type="checkbox"/> Edison, NJ | |

Special Shipping Instructions: _____

Sales/Purchasing Contact Name: _____

Sales/Purchasing Phone #: _____

Sales/Purchasing Email Address: _____

Do you want pricing printed on your packing slips? Yes No (circle one)

Do you authorize drop shipments? Yes No (If yes, please fill out attached Drop-Ship Form)

Number of invoices required? _____

Customer Classifications (Check ALL that apply)

- | | |
|--------------------------------------|--------------------------|
| Commercial Equipment (excluding VRF) | <input type="checkbox"/> |
| Residential Equipment | <input type="checkbox"/> |
| Mitsubishi Ductless Residential | <input type="checkbox"/> |
| Mitsubishi Diamond Contractor | <input type="checkbox"/> |
| Supplies – Commercial HVAC | <input type="checkbox"/> |
| Supplies – Residential HVAC | <input type="checkbox"/> |
| Sheet Metal Fabrication | <input type="checkbox"/> |
| HVAC Service Parts | <input type="checkbox"/> |
| Mechanical Insulation | <input type="checkbox"/> |
| Mitsubishi VRF (Commercial) | <input type="checkbox"/> |

Join Homans email list! Sign up now to get interesting news and sales promotions delivered right to your inbox!

Email address: _____

Visit our website and order online 24/7 at www.Homans.com

**CARRIER ENTERPRISE NORTHEAST, LLC ("CE")
DBA - HOMANS ASSOCIATES**

Date: _____

(PLEASE PRINT CLEARLY)

Credit Agreement

Company Name of Applicant: _____

*(If applicant is a corporation or LLC, give name as it appears in the **ARTICLES OF INCORPORATION**)*

List all Trade Names (If different from above): _____

Billing Street Address: _____

Billing City: _____ State: _____ Zip: _____

Shipping Street Address: _____

Shipping City: _____ State: _____ Zip: _____

Phone # _____ - _____ - _____ Fax # _____ - _____ - _____ E-Mail _____

Ownership (Check one): Individual/Proprietorship Partnership Corporation LLC LLP

Name & location and relationship with parent company _____

Choose one: Division Subsidiary

Federal ID # _____ License # _____ Date Business Started _____

How long under current trade name _____

If new business, describe past employment of principal _____

Initial credit line requested \$ _____

(Credit line requests over \$15,000 require a current Financial Statement)

Carrier Enterprise provides invoices and statements electronically ~ Please select a method for delivery:

Fax #: _____ - _____ - _____ **A/P Email address:** _____

Business Information

Sales Tax Status: Taxable Non-Taxable (Sales Tax will be charged unless the required exemption form is provided)

Do you require Purchase Orders? Yes No

Do you accept Back Orders? Yes No

Do you accept Substitutions? Yes No

Trade References

Name	Address	City/State/Zip	Phone #	Fax #
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Financial Information

Bank References: Name _____

Account # _____

Has the applicant or any principal ever filed bankruptcy? Yes No

If yes, state who and when:

**Carrier Enterprise Northeast LLC ("CE")
DBA - Homans Associates
Credit Agreement**

The information given herein is offered as a request by the applicant for an extension of credit for commercial business use only. The applicant authorizes CE to make inquiry into any and all matters set forth in this application, to obtain oral or written credit reports from any credit reporting agency in gathering information necessary for the evaluation of applicant's credit-worthiness and financial responsibility. Applicant further authorizes the within listed references to release to CE, any information concerning the credit or financial status of the individuals business, partnership, or corporation. These authorizations are continuing in nature, and may be exercised in connection with any update, renewal, or extension of credit under this agreement.

All sales are subject to the "Terms and Conditions of Sale" outlined in this credit agreement. Applicant acknowledges that it has read the "Terms and Conditions of Sale" and agrees to be bound thereby. No terms or conditions of purchase orders different from those of CE will become part of any sales agreement, purchase order or other document unless specifically approved in writing by CE. No items will be accepted for return without prior written authorization. Returned goods may be subject to a restocking charge.

The applicant agrees to pay all invoices in accordance with the terms printed on each. It is understood that CE may impose a finance charge or late charge as a penalty for late payment. In this event, applicant agrees to pay one and one-half percent (1 ½%) per month or the maximum allowed by state law, whichever is less, on the past due balance as of the last working day of the calendar month. Failure by CE to levy a finance charge shall not be construed as a waiver unless specifically agreed to in writing.

In the event it becomes necessary to place an account with an outside collection agency or attorney for collection, suit, or other legal action, the applicant agrees to pay all costs of such proceedings, including reasonable attorney fees.

Any dispute arising under this Agreement shall be governed by the applicable state law. Applicant agrees as evidenced by its/their signature(s) below that commencement of any action shall be brought in the venue of CE's choice unless otherwise required by state/province law for small claim actions.

Applicant _____	Applicant _____
Signed By _____	Signed By _____
Print Name _____	Print Name _____
Title _____	Title _____
Date _____	Date _____

Consumer Report Authorization

Should a Consumer Report be required, it will be prepared by a consumer reporting agency. Information from the Consumer Report will not be used in violation of any federal or state equal opportunity law or regulation. We will provide you with the name and address of the credit reporting agency should we deny credit based solely on your Consumer Report. By contacting the credit reporting agency, you can obtain a free copy of your Consumer Report along with a written summary of consumer rights under the Consumer Credit Reporting Reform Act.

Your signature on this form constitutes your written authorization for us to seek a Consumer Report from a consumer reporting agency. I/we acknowledge that I/we received a copy of the above notice, and that I/we authorize a copy of my Consumer Report to be released to Carrier Enterprise Northeast, LLC ("CE") d/b/a Homans Associates. The information obtained from your Consumer Report may be communicated to affiliates and other entities related to CE for the purpose of marketing Carrier products and services to you.

I **Do** ___ or **Do Not** ___ (*initial where appropriate*) permit CE's affiliates and related entities to use the information contained in my Consumer Report to market products and services to me.

_____ Signature	_____ Printed Name	_____ Date	_____ SSN #
_____ Signature	_____ Printed Name	_____ Date	_____ SSN #

Personal Guaranty

In consideration of credit extended by Carrier Enterprise Northeast, LLC ("CE") DBA Homans Associates to _____, the undersigned jointly, severally and unconditionally guarantee, without offset, the payment of all,

[Insert applicant's name]
indebtedness of the applicant, whether now existing or hereafter created, and its successors and assigns and the payment of all costs and expenses, including attorneys' fees, incurred in enforcing the payment of such indebtedness or enforcing this Guaranty. This Guaranty is open, continuous and not limited in time. The undersigned agrees to the "Terms and Conditions of Sale" of CE and that this Guaranty shall be governed by the law of the state in which this Guaranty is executed. The undersigned consents to the personal jurisdiction of the courts of that state and waives and agrees not to assert that the action is brought in an inconvenient or improper forum.

This Guaranty is revocable by guarantor(s) upon thirty (30) days prior written notice to CE by certified mail, return receipt requested at the following address: **Homans Associates, 250 Ballardvale St, Wilmington, MA 01887**. Such revocation shall not affect guarantors' obligations hereunder through and including the effective date of the revocation.

Guarantors authorize CE, without notice or demand and without affecting the guarantors' liability hereunder, to extend, renew or otherwise modify the terms of payment of the indebtedness owed CE or grant any indulgence or forbearance regarding such indebtedness. Guarantors waive any right to require CE to institute any action against the applicant; all rights of or to presentments, demands for performance, notices of nonperformance, protest, notices of protest, notices of dishonor; and notices of acceptance of this Guaranty and of the existence, creation, or incurring of new or additional indebtedness to CE.

The guarantors hereby waive all defenses to payment except for payment in full. The guarantors hereby waive and release applicant from all claims to which the guarantors are or would, at any time, be entitled by virtue of their obligations under this Guaranty, including any right to subrogation, reimbursement, contribution or similar right against the applicant.

GUARANTORS KNOWINGLY AND VOLUNTARILY, ABSOLUTELY, IRREVOCABLY AND UNCONDITIONALLY WAIVE ANY RIGHT TO TRIAL BY JURY IN ANY ACTION OR SUIT ARISING IN CONNECTION WITH, OUT OF OR OTHERWISE RELATING TO THIS GUARANTY.

Witness

Guarantor Signature

Guarantor Name (Printed)

Social Security Number

Guarantor Home Address

Witness

Guarantor Signature

Guarantor Name (Printed)

Social Security Number

Guarantor Home Address

**CARRIER ENTERPRISE NORTHEAST, LLC ("CE")
DBA - HOMANS ASSOCIATES**

TERMS AND CONDITIONS OF SALE

1. **PAYMENT AND TAXES** - Payment shall be Net 30 Days, unless otherwise stated on the invoice. CE reserves the right to require cash payment or other alternative method of payment at any time, upon notice to Customer, if CE determines, in its sole discretion, that Customer or Customer's assignee's financial condition at any time does not justify continuance of the Net 30 Days payment terms. In addition to the price, the Customer shall also pay CE any taxes or government charges arising from this Agreement.

2. **SHIPMENT**- All shipments shall be F.O.B. shipping point, freight prepaid and allowed to the job site. Shipment dates quoted are approximate. CE does not guarantee a particular date for shipment or delivery.

3. **DELAYS** - Delays caused by conditions beyond the reasonable control of either party shall not be the liability of either party to this Agreement.

4. **WARRANTY**- CE warrants that all equipment manufactured by Carrier Corporation will be free from defects in material and workmanship. CE shall at its option repair or replace, F.O.B. point of sale, any part determined to be defective within one (1) year from the date of initial operation or eighteen (18) months from date of shipment, whichever is earlier. CE does not warrant products not manufactured by Carrier Corporation, but it does pass on to Customer any available manufacturer's warranty for those products. THIS WARRANTY IS GIVEN IN LIEU OF ALL OTHER WARRANTIES, EXPRESS, IMPLIED, OR STATUTORY, INCLUDING THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE. CE's obligation to repair or replace any defective parts during the warranty period shall be Customer's exclusive remedy. CE shall not be responsible for labor charges for removal or reinstallation of defective parts, for charges for transportation, handling and shipping or refrigerant loss.

5. **LIMITATION OF LIABILITY** - Under no circumstances shall CE be liable for any incidental, special, indirect or consequential damages, including loss of revenue, loss of use of equipment or facilities, or economic damages based on strict liability or negligence. CE shall be liable for damage to property, other than equipment provided under this Agreement, and to persons, only to the extent that CE's negligent acts or omissions directly contributed to such injury or property damage.

6. **CLAIMS** - Any suits arising from the performance or nonperformance of CE, whether based upon contract, negligence, strict liability or otherwise, shall be brought within one (1) year from the date the claim arose.

7. **GOVERNMENT PROCUREMENTS** - CE offers standard commercial equipment. This standard commercial equipment may not comply with any U.S. Government specifications. CE shall have no responsibility for ensuring such compliance. CE supplies standard commercial pricing information. CE does not comply with the Cost Accounting Standards (CAS) or the Federal Acquisition Regulations (FAR). In no event shall CE provide any Cost or Pricing Data in connection with this contract or subsequent contract modification.

**CARRIER ENTERPRISE NORTHEAST, LLC
DBA - HOMANS ASSOCIATES**

DROP-SHIP PERMISSION FORM

I, _____ hereby authorize Carrier Enterprise Northeast, LLC DBA

Homans Associates or any of their representatives, to leave shipments for _____

(Company Name)

at my office or specified job site location, without a signature.

Authorized Signatory's Signature

Date

Authorized Signatory's Printed Name